

Sandbox Account

Work directly with an Implementation Manager to set up a Sandbox Account separate from your Organization's ClearCompany Account. Here you can build and test without having any impact on live data. This is an account accessible for the lifetime of the partnership. Allowing you to continually test process adjustments and new features safely and without risk of impact on your live account.

Benefits	Description
Process Alignment	Use this sandbox account to focus on the process for your teams. Leverage this space for training, improvements, or just general refreshing. Your dedicated Implementation Manager will spend time with you to make sure you're testing space is set up correctly.
Team Training	Utilize this sandbox account as a safe place for Team Training. Part of the learning process can be mistakes. The sandbox account allows for the learning to happen risk-free for your team.
Nothing to "Break"	This standalone account testing solution allows you to learn with no risk to your 'live' account. Your team can focus on process optimization while learning the platform. There is nothing for your team to 'break' as regards to live data, integrations, real-life candidates, etc.
Rollout Assurance	With extensive testing and training comes a smoother rollout, or introduction to the live account. This can be especially useful for early post-implementation training or new hires who need to 'learn the ropes'.

What's Included

This package is tailored to suit your individual needs and organizational challenges. Talk to your Account Manager or Customer Success Manager.

Step	Description	Typical Time Frame
Account Setup & Access	Our Setup team will create your Sandbox Account and share the login information with the specified individuals	Week 1 Email of information
Alignment Call	On this call with your Dedicated Implementation Manager, you will walk through your sandbox account for basic setup needs and the next steps.	Week 2 1 Hour Call
Data Entry	This service includes 3 hours of data entry from our setup team. This information is scoped during the alignment call with your Implementation Manager.	Week 2 -3 Pending Size and Scope of Information
Testing & Resource Alignment	While information is being manually added to your account, your team will begin learning and testing in the sandbox account, as needed.	Week 3 1 Hour Call
Wrap Up Call	This final call with your Implementation Manager will cover any additional questions for setup purposes, and any specifics needed for resources or testing.	Week 4 1 Hour Call